FAQs on Benefits to Members

Q1. How do I avail various Benefits of the Committee? (Where all the tie – ups) of the Committee are listed?

Ans. The Committee for members in Practice has tie ups with various service providers. The Various benefits of the Committee is listed with our site cmpbenefits.icai.org under the following different Categories:

| 1. Insurance Products | Links |
|---|--|
| (1) Term Insurance Scheme (Group Poorna | https://cmpbenefits.icai.org/hdfc-group- poorna- |
| Suraksha) from HDFC Life | suraksha/ |
| (2) Group Term Insurance Scheme through LIC | https://cmpbenefits.icai.org/lic-term- insurance/ |
| (3) Health Insurance by New India Assurance Co.Ltd. | https://cmpbenefits.icai.org/medical-insurance/ |
| (4) Personal Accident Policy by New India AssuranceCo. Ltd. | https://cmpbenefits.icai.org/personal- Accident- Insurance/ |
| (5) House Holder Insurance Policy by New India Assurance Co. Ltd. | https://cmpbenefits.icai.org/householders- insurance/ |
| (6) Motor Vehicle Insurance by New India AssuranceCo. Ltd. | https://cmpbenefits.icai.org/motor-Vehicle- Insurance/ |
| (7) Professional Indemnity Insurance by New IndiaAssurance Co. Ltd. | https://cmpbenefits.icai.org/professional- Indemnity-Insurance/ |
| (8) Office Protection Shield Policy by New IndiaAssurance Co. Ltd. | https://icai.org/post.html?post_id=10097 |
| 2. Software Products | |
| (1) Practice Management Software - ICAI | https://cmpbenefits.icai.org/practice- |
| | management-software-2 |
| (2) Tally Software at Special Discounted Price (Members have to enter their details at the link as the same is linked with API) | https://tallysolutions.com/community- licensing/ |
| (3) Quick Heal Antivirus Software on Discounted Rate | https://app.cmpbenefits.icai.org/register?st |
| (Member has to enter his/her MNo. and DOB. An email | <u>r=Antivirus</u> |
| is sent to the member at his/her registered email id with a | |
| Discount Code and the Payment link. After making the | |
| payment a Licence is genrated to the member. | |
| (4) TDS Software by KDK Software India Pvt. Ltd. | https://icai.expresstds.com/ |
| (5) Accounting Software by Zoho Books | https://www.zoho.com/lp/books/chartered- accountants/ |
| (6) All-in-One Accounting and Compliance Softwareby Hostbooks | https://icai.org/post.html?post_id=16295 |

Last Updated on: 1st August 2024

| (7) Simplify Practice - Practice Management Software | https://simplifypractice.com/ |
|--|---|
| (11) GST Annual Return Software by KDK Software India Pvt. Ltd. | https://icai.expressgst.com/ |
| (12) Access to NeSL IU for Audit | https://nesl.co.in/ |
| (13) XBRL Software for Members in Practice from Microvista Technologies | https://www.microvistatech.com/xbrl-software.aspx |
| (14) App for Balance Confirmation and Other Digital Communications by Click2confirm | https://www.click2confirm.com/app/ca-register |
| (15) Best offers on GST Software by SAG Infotech | https://ca.saginfotech.com/ |
| (16) Any Audit Software | https://anyaudit.in/ca |
| (17) Billing and Accounting app by Fynone | https://cmpbenefits.icai.org/practice-management- software-2-2/ |
| (18) Easy office Income Tax, TDS, CMA, GST Software | https://cmpbenefits.icai.org/practice-management- software-2-2-2/ |
| (19) Digital Confirmation/Reconciliation 15CA/CB Automation | https://wraptax.com/ca |
| MCA Struck Wraptax | |
| (20) Accounting Automation tool – Suvit | https://cmpbenefits.icai.org/ac-automation-suvit-software/ |
| (21) Billing software My bill book | https://cmpbenefits.icai.org/billing-software-my-bill-book/ |
| (22) White Label Appointment Manager – My Meet | https://cmpbenefits.icai.org/video-conferencing-my-meet-io/ |
| (23) GST Audit Software – Bill Mantra | https://cmpbenefits.icai.org/gst-audit-software-bill-mantra/ |
| (24) Al Automation Tool – Assure Al | https://cmpbenefits.icai.org/ai-audit- automation-tool-assure-ai/ |
| 3. Publications | |
| Special offer on Budget Publications & Other Publications from Bharat Law House Pvt. Ltd. (Members have to register on the link and avail the discounts on the Publications) | https://cmpbenefits.icai.org/bharats-law- house-discounted-publications-an- initiative-of-the-committee-for-members-in- practice-cmp/ |
| 4. Financial Services | |
| (1) SME Finance for Chartered Accountants under CLP by SBI | https://cmpbenefits.icai.org/sme-finance- for- chartered-accountants-under-clp-by-sbi |
| (2) BOB Credit Cards | https://cmpbenefits.icai.org/credit-cards- facility/ |
| (3) Online PSB Loans | https://cmpbenefits.icai.org/online-psb-loans-opl |
| 5. Medical - HealthCare Services | |
| (1) Discounted Healthcare Services by Max HealthCare | https://icai.org/post/cmp-max-healthcare |
| (2) Discounted Diagnostic and Related Healthcare Tests by Dr. Lal Pathlabs | https://icai.org/post/cmp-discounted- diagnostic- related-healthcare-tests |
| (3) Discounted Healthcare Services by Medanta | https://icai.org/post/cmp-discounted-health-care-services-medanta |
| (4) Healthy Benefits Plan - by Trueworth Wellness | https://www.thewellnesscorner.com/health- plans/ca |

Last Updated on: 1st August 2024

| (5) Discounted Healthcare Services by Fortis | ICAI - The Institute of Chartered Accountants of |
|--|--|
| | <u>India</u> |
| 7. Electronics Products | |
| | |
| Exclusive offer on Products from Samsung Electronics (Member | |
| have to enter his/her mobile no. in the as the code and the mobile | |
| no. wherein an OTP is sent to members mobile no. After entering | |
| the OTP member lands to the Samsung website for availing the | |
| Samsung products in discounted prices) | |

Q2. Where to Contact in Case of any issues while subscribing to various benefits of the Committee.

Ans. The members to directly get in touch with the service providers with the contact details provided under the tab of each of the benefits enlisted with cmpbenefits.icai.org.

In case of any further difficulties, one may get in touch with the committee secretariat at cmp@icai.in Tickets can also be raised with e-sahaayataa (help.icai.org).

The Complete Escalation matrix of the Committee Secretariat is available with the following link https://resource.cdn.icai.org/54418icaicontacts_ccbmp.pdf

Q3. Are the Benefits of the Committee meant only for Practicing Members? Can non-Practicing Members can avail these benefits?

Ans. The software's under CMP benefits of the Committee can be availed by all the Practicing Members of ICAI on Discounted rates. There is exception where the Antivirus Protection Facility can be subscribed by all the Members of ICAI on a Discounted rate.

Q4. Are these Benefits Compulsory?

Ans. Availing of benefits are voluntary, as per the discretion of the Members of ICAI. The role of ICAI is a facilitator. Kindly read the terms and conditions before purchasing the software/services.

Last Updated on: 1st August 2024