

FREQUENTLY ASKED QUESTIONS FOR FINANCIAL ASSISTANCE FROM CHARTERED ACCOUNTANTS' BENEVOLENT FUND (CABF)

Sl. No.	Questions	Answers
1.	I have paid CABF Lifetime membership fees but CABF membership no. Not allotted.	Member can directly connect to the given mail id: - cabf@icai.in and contact us on this no 9350799926
2.	Whether CABF Life Membership is mandatory for applying for Medical Assistance from CABF?	No
3.	Fees of Lifetime Membership & Ordinary Membership?	Rs. 10,000/- & Rs. 1,000/-
4.	How to paid Voluntary Contribution?	Voluntary Contribution pay through cheque and NEFT CABF Bank details :- Name :- CHARTERED ACCOUNTANTS BENEVOLENT FUND Account No - 913010046844303 IFSC Code :- UTIB0000055 Bank Name :- Axis Bank Ltd, Swasthya Vihar Branch You may also pay through the CABF Portal link https://cabf.icai.org/voluntaryMember
5.	Who can apply for Financial Assistance from the Chartered Accountants Benevolent Fund (CABF)?	Financial assistance will be given only to the members or its dependent (widows/relatives) whose annual income of family is not more than Rs. 3,00,000/-. May apply for Financial Assistance from the Chartered Accountants Benevolent Fund (CABF) by filing prescribed Application Form along with the required documents/enclosures. Application Form can be download from the following link: https://www.icai.org/post/ca-benevolent-award
6.	Whether CABF Life Membership is mandatory for applying for Financial Assistance from CABF?	NO
7.	What types of financial assistance are available under CABF?	Three types of Financial Assistance are given from CABF as per details given below: 1. Monthly Financial Assistance 2. One-Time Ex-Gratia Financial Assistance 3. Medical Financial Assistance

8.	Who can recommend an application for assistance?	<p>Applications may be recommended by:</p> <ul style="list-style-type: none"> • Central Council Member. • Past President of ICAI. • Regional Council Member. • Members of Managing Committee of CABF. • Chairman, Vice Chairman, Secretary, Treasurer of the Branch
9.	Who is eligible for One-Time Ex-gratia Financial Assistance from CABF?	<ol style="list-style-type: none"> 1. Applicant whose family income does not exceed ₹3,00,000/- p.a. are eligible to apply. 2. The member was upto 55 years of age at the time of death for One-time Ex-gratia assistance only.
10.	Which documents/enclosures required along with the Application Form for Monthly and One-time Ex-gratia Financial Assistance from CABF?	<p>Apart from the Application Form duly filled in all columns, signed and recommended by the authorised person as mentioned in page No. 3 of the said Application, [Recommendation by the Authorised Person can also be taken through mail] the following documents/enclosures are required:</p> <ul style="list-style-type: none"> • last 2 Years bank statement of all bank accounts. • 2 years ITRs of the beneficiary. • In case of ITRs not filled please provide the following – Income certificate issued/Certify by the Government Authority or affidavit for the income of the beneficiary. • Copy of cancel cheque. • Copy of Adhar card of the beneficiary. • Copy of Pan card of the beneficiary. • Death certificate of Member. • Copy of Adhar and PAN card of the deceased member. • Original affidavit for no. of bank account. • Original affidavit for legal heir. • NOC from the other dependents. • Death Entry updated on Self Service Portal (SSP).
11.	Which documents/enclosures required along with the Application Form for Medical Financial Assistance from CABF?	<p>Apart from the Application Form duly filled in all columns, signed and recommended by the authorised person as mentioned in page No. 3 of the said Application, [Recommendation by the Authorised Person can also be taken through mail] the following documents/enclosures are required:</p> <ul style="list-style-type: none"> • Last 2 Years bank statement of all bank accounts. • Last 2 years ITRs of the beneficiary. • Copy of cancel cheque. • Copy of Adhar card of the member. • Copy of Pan card of the member. • Original affidavit for no. of bank account. • Copy of Adhar card of the Patient/dependents.

		<ul style="list-style-type: none"> • Copy of Pan card of the Patient/dependents. • Original Hospitalization bills/ medical reports / summary of the bills.
12.	General Clarifications:	<ol style="list-style-type: none"> 1. For any other and further query, Applicant/Member may contact at 9350799926 between 9.30 A.M. and 6.00 P.M. on all working days. 2. An advance copy of the Application Form along with all documents/enclosures (scanned copies) may be mailed at cabf@icai.in for doing the needful at the end of Office, however, hard copy of all the documents are required for processing the file for consideration of the Appropriate Authority. 3. The Hard copy of the Application along with all enclosures/documents as required, be sent to the address mentioned at the top of Application Form i.e. The Managing Committee The Chartered Accountants Benevolent Fund Institute of Chartered Accountants of India ICAI Bhawan Plot No. A-29, Sector-62, Hostel Block, 4th Floor, Noida (UP) – 201309 # 9350799926
13.	What is the maximum Financial Assistance provided.	<ol style="list-style-type: none"> 1. Monthly Financial Assistance is ₹15,000/- p.m. 2. One-time Ex-gratia Financial Assistance is ₹1,50,000/. 3. Medical Financial Assistance is upto ₹1,50,000/.
14.	Who can apply for Medical Assistance for treatment of CORONA Disease from the Chartered Accountants Benevolent Fund (CABF)?	Medical Assistance For treatment of CORONA Disease from the Chartered Accountants Benevolent Fund has been closed w.e.f. 31 st October 2022
