

FAQs on Benefits to Members

Q1. How do I avail various Benefits of the Committee? (Where all the tie – ups) of the Committee are listed?

Ans. The Beneficiary Schemes Directorate has tie ups with various service providers. The Various benefits of the Committee are listed with our site bs.icai.org under the following different Categories:

1. Insurance Products	Links
(1) Term Insurance Scheme (Group Poorna Suraksha) from HDFC Life	https://bs.icai.org/hdfc-group/
(2) Group Term Insurance Scheme through LIC	https://bs.icai.org/lic-term-insurance/
(3) Health Insurance by New India Assurance Co.Ltd.	https://bs.icai.org/nia-health-insurance/
(4) Personal Accident Policy by New India AssuranceCo. Ltd.	https://bs.icai.org/national-india-assurance-2/
(5) House Holder Insurance Policy by New India Assurance Co. Ltd.	https://bs.icai.org/householder-nia/
(6) Motor Vehicle Insurance by New India AssuranceCo. Ltd.	https://bs.icai.org/motor-vehicle-insurance/
(7) Professional Indemnity Insurance by New IndiaAssurance Co. Ltd.	https://bs.icai.org/national-india-assurance-2/
(8) Office Protection Shield Policy by New IndiaAssurance Co. Ltd.	https://bs.icai.org/office-protection-shield-by-new-india-assurance/
2. Software Products	
(1) Practice Management Software - ICAI	https://bs.icai.org/pms-2/
(2) Tally Software at Special Discounted Price (Members have to enter their details at the link as the same is linked with API)	https://bs.icai.org/tally-software-solutions/
(3) Quick Heal Antivirus Software on Discounted Rate (Member has to enter his/her MNo. and DOB. An email is sent to the member at his/her registered email id with a Discount Code and the Payment link. After making the payment a Licence is generated to the member.	https://bs.icai.org/quick-heal-antivirus/
(4) TDS Software by KDK Software India Pvt. Ltd.	https://bs.icai.org/tds-software-kdk/
(5) Accounting Software by Zoho Books	https://bs.icai.org/zoho-2/
(6) All-in-One Accounting and Compliance Softwareby Hostbooks	NA

(7) Simplify Practice - Practice Management Software	https://bs.icaai.org/simplify-practice-management-software-2/
(11) GST Annual Return Software by KDK Software India Pvt. Ltd.	https://bs.icaai.org/tds-software-kdk/
(12) Access to NeSL IU for Audit	https://bs.icaai.org/nesl-iu-audit/
(13) XBRL Software for Members in Practice from Microvista Technologies	NA
(14) App for Balance Confirmation and Other Digital Communications by Click2confirm	https://bs.icaai.org/click-2-confirm/
(15) Best offers on GST Software by SAG Infotech	https://bs.icaai.org/saginfotech-2/
(16) Any Audit Software	https://bs.icaai.org/anyaudit-2/
(17) Billing and Accounting app by Fynone	https://bs.icaai.org/fynone-3/
(18) Easy office Income Tax, TDS, CMA, GST Software	https://bs.icaai.org/easy-office/
(19) Digital Confirmation/Reconciliation 15CA/CB Automation MCA Struck Wraptax	https://bs.icaai.org/wraptax-2/
(20) Accounting Automation tool – Suvit	https://bs.icaai.org/suvit-2/
(21) Billing software My bill book	https://bs.icaai.org/my-bill-book/
(22) White Label Appointment Manager – My Meet	https://bs.icaai.org/my-meet-2/
(23) GST Audit Software – Bill Mantra	https://bs.icaai.org/bill-mantra/
(24) AI Automation Tool – Assure AI	https://bs.icaai.org/assure-ai/
3. Publications	
Special offer on Budget Publications & Other Publications from Bharat Law House Pvt. Ltd. (Members have to register on the link and avail the discounts on the Publications)	https://bs.icaai.org/commercial-publication/
4. Financial Services	
(1) SME Finance for Chartered Accountants under CLP by SBI	NA
(2) BOB Credit Cards	https://bs.icaai.org/credit-card-facility-by-bank-of-baroda-bob/
(3) Online PSB Loans	https://bs.icaai.org/online-psb-loan-facility-opl-for-the-members-of-icaai/
5. Medical – HealthCare Services	
(1) Discounted Healthcare Services by Max HealthCare	https://bs.icaai.org/max-health-care-services/
(2) Discounted Diagnostic and Related Healthcare Tests by Dr. Lal Pathlabs	https://bs.icaai.org/lal-path-labs/
(3) Discounted Healthcare Services by Medanta	https://bs.icaai.org/medanta-2/
(4) Healthy Benefits Plan - by Trueworth Wellness	https://bs.icaai.org/trueworth-wellness/

(5) Discounted Healthcare Services by Fortis	https://bs.icaai.org/fortis/
7. Electronics Products	
Exclusive offer on Products from Samsung Electronics (Member have to enter his/her mobile no. in the as the code and the mobile no. wherein an OTP is sent to members mobile no. After entering the OTP member lands to the Samsung website for availing the Samsung products in discounted prices)	https://bs.icaai.org/samsung-2/

Q2. Where to Contact in Case of any issues while subscribing to various benefits of the Committee.

Ans. The members to directly get in touch with the service providers with the contact details provided under the tab of each of the benefits enlisted with bs.icaai.org.

In case of any further difficulties, one may get in touch with the committee secretariat at bs@icaai.in
Tickets can also be raised with e-sahaayataa (help.icaai.org).

The Complete Escalation matrix of the Committee Secretariat is available with the following link
https://resource.cdn.icaai.org/54418icaicontacts_ccbmp.pdf

Q3. Are the Benefits of the Committee meant only for Practicing Members? Can non-Practicing Members can avail these benefits?

Ans. The software's under CMP benefits of the Committee can be availed by all the Practicing Members of ICAI on Discounted rates. There is exception where the Antivirus Protection Facility can be subscribed by all the Members of ICAI on a Discounted rate.

Q4. Are these Benefits Compulsory?

Ans. Availing of benefits are voluntary, as per the discretion of the Members of ICAI. The role of ICAI is a facilitator. Kindly read the terms and conditions before purchasing the software/services.